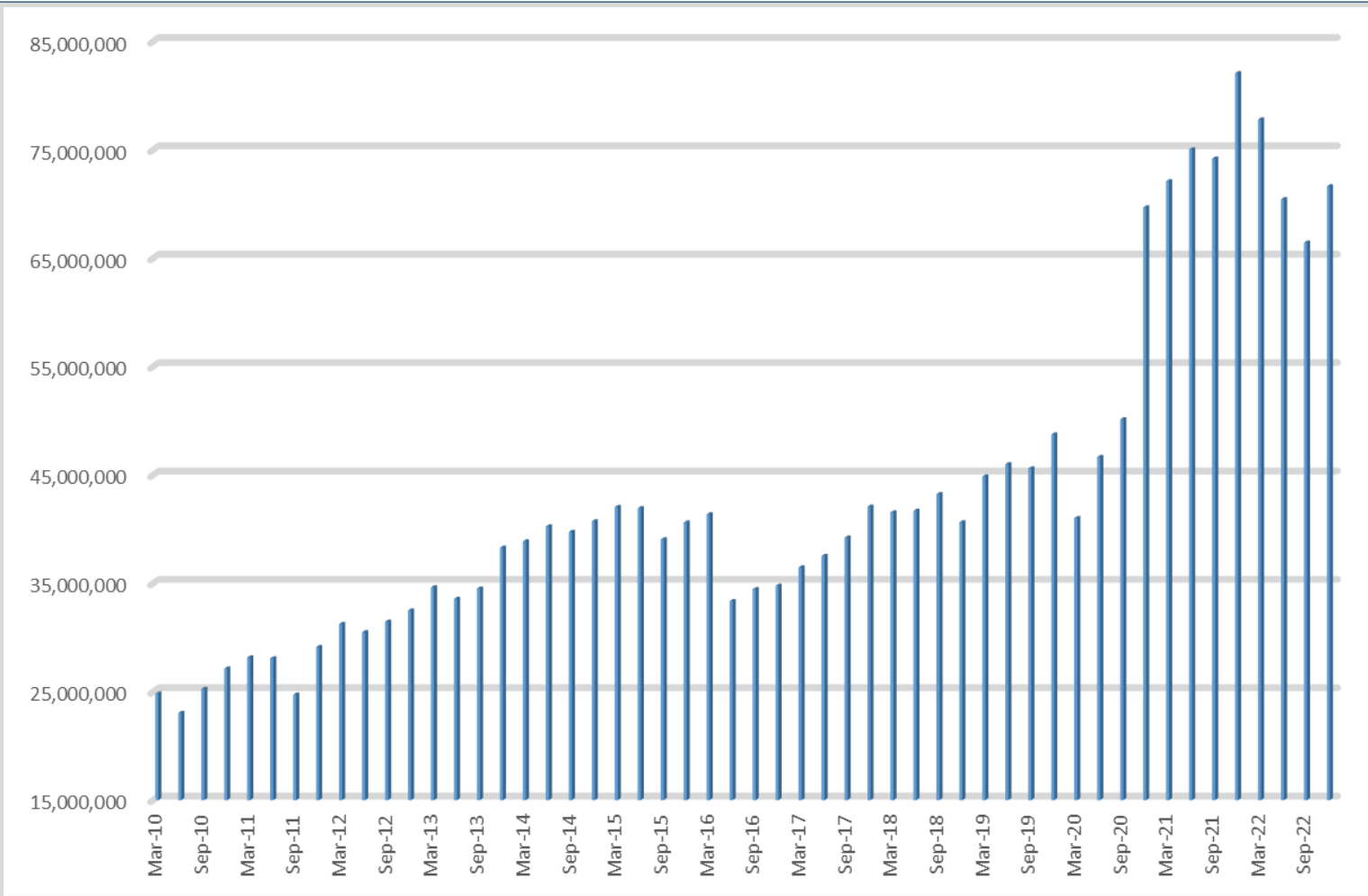


Since 2008, PACF has grown assets 265% and made \$37+ million in grants, supported by generous donors*

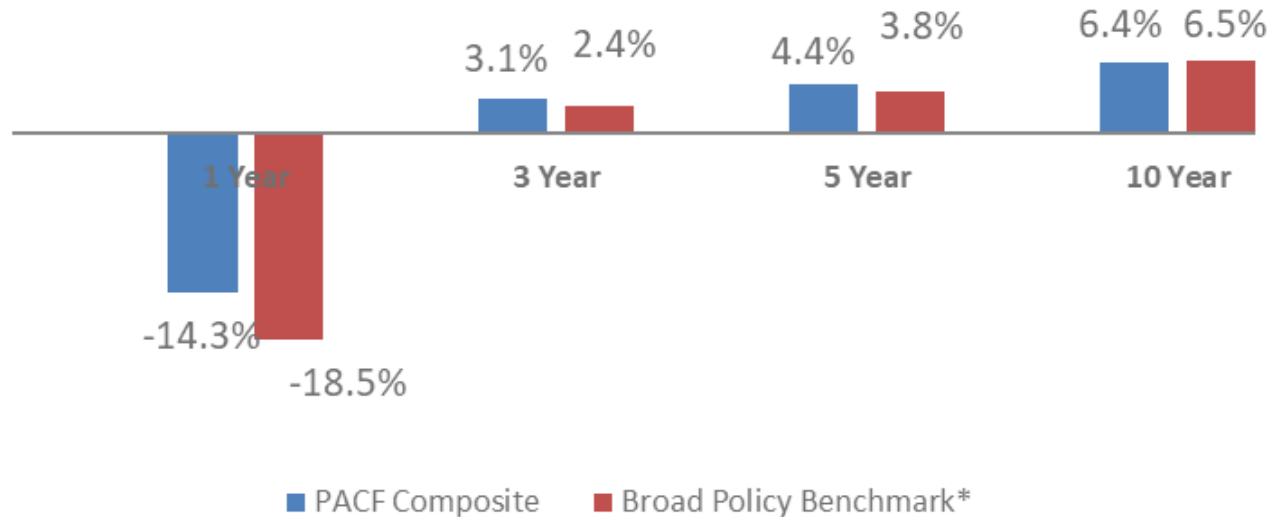


*Note that in the year 2015 the Foundation made a large grant of nearly \$9M in assets to create two separate entities

PERFORMANCE – SEPTEMBER 30, 2022

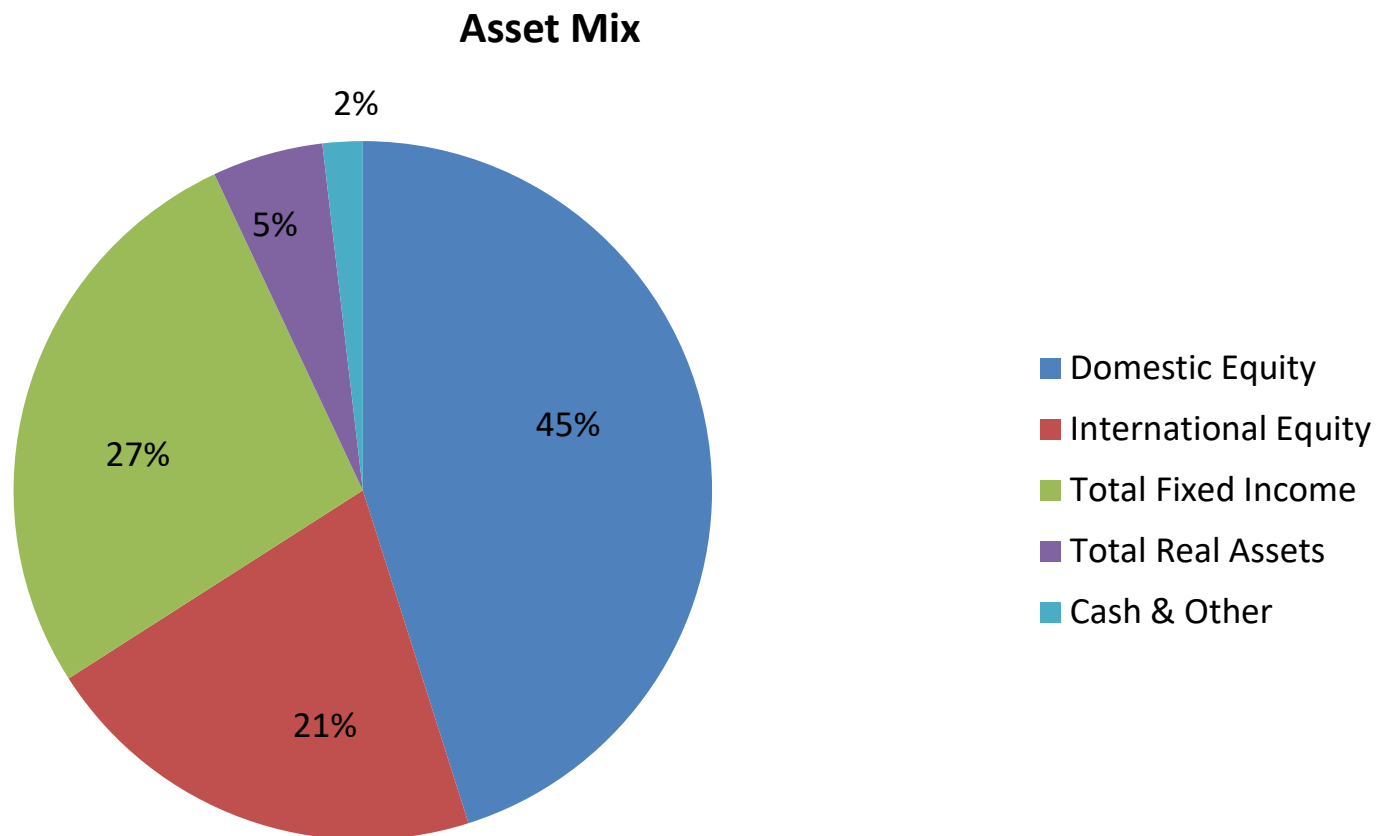
Parkersburg Area Community Foundation
Report For Periods Ending September 30, 2022

	1 Year	3 Year	5 Year	10 Year
PACF Composite	-14.3%	3.1%	4.4%	6.4%
Broad Policy Benchmark*	-18.5%	2.4%	3.8%	6.5%
Peers (Council on Foundations)	-16.0%	3.6%	3.7%	5.7%
US Equity (Russell 3000)	-17.6%	7.7%	8.6%	11.4%
Intl Equity (MSCI ACWI ex-US)	-25.2%	-1.5%	-0.8%	3.0%
Fixed Income (Barclays Aggregate)	-14.6%	-3.3%	-0.3%	0.9%



* Broad Policy Index is currently comprised of 45% Russell 3000 Index, 25% MSCI ACWI ex-US Index, and 30% Bloomberg Barclays U.S. Aggregate Index

ASSET MIX – 9/30/2022



AREAS TO WATCH

- ❑ Concern over earnings declines or recession as the Fed fights inflation with higher interest rates. Tight labor and sticky inflation may persist
- ❑ Reduced portfolio exposure to international and emerging markets in 2022 due to elevated risks
- ❑ Increased fixed income and cash due to attractive yields and equity risk
- ❑ Be nimble when opportunities arise (e.g. high yield, real assets)

Amidst increasing uncertainty, remain risk-diversified, and be prepared to invest opportunistically