

# PHILANTHROPY IN ACTION 2017/2018 ANNUAL REPORT



#### 2017/2018 AT A GLANCE

\$2.2M
Grants Awarded

\$2.8M
Contributions to the Foundation

439
Total Component Funds

\$43M Total Assets

#### **BOARD OF DIRECTORS**

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#### ON THE COVER

Left to Right:

- Packs of Plenty making food bags for those in need in Ritchie County.
- Animal Welfare Society of Jefferson County got a grant from the Ruth Hornbrook Memorial Fund.
- O'Neill Senior Center helping individuals live a healthy, independent, and productive life.
- Artsbridge is introducing area youth to art with the help of the Artsbridge Fund for the Arts.

While some things like politics divide people from time to time, philanthropy unites and strengthens us. When we work together for the common good and share our best ideas and resources, some pretty amazing things happen.

Consider, for example, the impact of the PACF's Civic Leaders Fellowship, a program developed in response to the collective input of area citizens who were concerned about retaining our region's next generation. In 2011, we thought, what if we put our resources together to help college-age students acquire meaningful work experience while deliberately cultivating their interest in our area? Could we stem the tide of out-migration among our educated young people?

Since launching the Civic Leaders Fellowship in 2012, ninety-eight students have completed one or more years in the program. Of those who have completed their studies, nearly 80% are employed locally or regionally and many have become more involved in their communities. Using standard economic development metrics, a team of Ohio University business development experts who are working with PACF through an ARC Power Plus Grant (the Social Enterprise Ecosystem Grant) calculates that for every \$1 a donor invests into the PACF Civic Leaders Fellowship program, \$32.77 is returned in value for our region's communities.

Clearly, that's measurable impact. Our Civic Leaders Fellowship is just one example of how working together, through the Parkersburg Area Community Foundation and Regional Affiliates, our personal philanthropy makes an even greater impact.

Philanthropy—it's a powerful force for good. Thanks so much for your partnership in this important work that builds a brighter future for all of us.

Gregory L. Herrick Board of Directors

Chairperson

Judy Sjostedt Executive Director





# HERE IN OUR COMMUNITY

At the Parkersburg Area Community Foundation, we care about our neighbors and region and want to ensure that our communities continue to grow and to thrive. We are building resources for issues that may take decades to address. We strive to light a path for generations to come with our permanent endowment funds.

Created by generous community members, just like you, the PACF is our region's leader in philanthropy. We are working with people who want to make a difference in our community now and forever. Here are some of their stories.

## **PHILANTHROPY**

noun | phi·lan·thro·py

1: goodwill to fellow members of the human race especially: active effort to promote human welfare

2a: an act or gift done or made for humanitarian purposes

b: an organization distributing or supported by funds set aside for humanitarian purposes

\*Definition from Merriam-Webster



Imagine you're in the fourth grade and you're unable to concentrate on the discussion. When you're called on to answer a question, you strain to remember what topic was being discussed. The room falls silent, as you slump in your chair feeling like a failure.

Studies show that one in six children experience school like this each day due to the lack of nourishing meals at home, thus negatively impacting their academic performance. As you might suspect, hunger is a problem that most often affects low-income families.

Area data shows a great need to improve the Foundation's grant resources so that we can better meet essential basic human needs and improve family stability. The PACF's service region's overall poverty level far exceeds the national rate (in 2017,

the federal poverty level was \$24,300 for a family of four). In the seven counties for which the PACF is the only community foundation funder – Calhoun, Doddridge, Gilmer, Ritchie, Roane, Wirt, and Wood – poverty rates are staggering, with nearly 20% of the population, one in five citizens, living below the federal poverty rate.

With this challenge in mind, the PACF is working with a network of partners to identify and address this critical problem. As a result, since 2013, the PACF has helped more than 5,000 area children obtain a meal or snack on the weekends; awarded more than \$176,000 in grants to local food banks, church groups, and schools to provide meals, and established a regional "Hunger Fund" within the PACF that will provide grants to support important food insecurity and hunger relief programs.



Wood County resident Megan Hardway participated in the Foundation's Civic Leaders Fellowship Program 2014 – 2016. "I was born and raised in Parkersburg," said Hardway. "This Program introduced me to area organizations and businesses that I didn't know existed in our community!"

A 2016 West Virginia University graduate, Hardway returned to the area to join the Chamber of Commerce of the Mid-Ohio Valley - her host throughout the Program – as a full-time staff member. "The PACF Civic Leaders Fellowship Program was a wonderful way to gain knowledge and experience in my field as well as to explore volunteer opportunities close to home," said Hardway, who is now an active participant in her

community as a Board Member for SW Resources and the Parkersburg Area Jaycees.

This year, twenty-four students were placed with host employers throughout the PACF service region to gain work experience in their respective fields. More than seventy-five community members contributed time to help the students learn about civic engagement, leadership, career options, and nonprofit organizations in our area.

"This is truly an amazing program. I'm honored that I was selected to participate," said Hardway. "I encourage other area students who want to stay local and make a difference in their hometown, to apply for acceptance into the program. Not only did I find a meaningful career, but I also made lasting friendships."

Learn more about the Civic Leaders Fellowship Program at www.pacfwv.com/CLFP.



Volunteer firefighters must be ready for anything: car accidents, structure fires, missing persons, gas leaks. They may need to cut a tree out of a road or triage a six-vehicle accident on U.S Route 50. When someone has an emergency in a small town, in many instances, the Volunteer Fire Department is expected to take care of it. "What is routine to us is life-altering to someone else," said Craig Mullens, President of the Harrisville Volunteer Fire Department and a second-generation firefighter. "We are expected to do our best on someone's worst day."

Up-to-date equipment is critical for a fire department. The Department has received many grants from the PACF and its Ritchie County Community Foundation affiliate. Over the years, these grant awards have enabled the Department to purchase a utility terrain vehicle (UTV) and trailer,

communication gear, a spare Jaws of Life® device (60% of calls are related to vehicle accidents), and turnout gear (protective pants, coats, helmets, and gloves).

Over the past five years, the PACF and its regional affiliates has awarded nearly \$105,000 to local emergency service groups helping to purchase protective apparel, communication devices, and life-saving equipment. The majority of these grants were made possible by the Foundation's Unrestricted Funds, Field of Interest Funds, and Donor Advised Funds.

Mullen has high praise for the Foundation. "It's a great organization and it's made possible by wonderful people. They provide for the community," Mullens said. "Where there's a need for a nonprofit, they seem to be able to help out."

# **HOW TO GIVE**



**DECIDE WHEN YOU WANT TO MAKE YOUR GIFT** 

Make your gift TODAY or make a PLANNED GIFT in your will



#### **IDENTIFY WHAT YOU WANT TO GIVE**









STEP 3

#### CHOOSE WHERE YOUR GIFT WILL BE DIRECTED

- Give to the PACF to support our vision of a vibrant region
- · Give to a fund listed in this publication
- · Give to a fund you create
- Call the PACF's Development Officer, Julie Posey, at 304-428-4438 to discuss options

# **HOW TO RECEIVE**

# GRANTS AVAILABLE FOR LOCAL NONPROFITS AND ORGANIZATIONS

COMMUNITY ACTION GRANTS
Available Twice Annually

SPECIAL AND URGENT NEEDS GRANTS
No Deadline

The PACF's competitive grant process supports proposals that strengthen and improve the organization or region. We match community needs with grants available from the Foundation's Unrestricted, Field of Interest, and Donor Advised Funds.

SUN grants (up to \$4,000) help organizations with non-budgeted, unforeseen, and time-sensitive emergencies or opportunities that unexpectedly arise and for which a quick response regarding Foundation support is necessary.

# **GRANTS AVAILABLE FOR LOCAL INDIVIDUALS**

SCHOLARSHIPS Available Annually

The PACF offers an online scholarship application for 160+ different scholarship opportunities. These scholarships were created by individuals to support area students pursuing their various ambitions. Scholarships feature a wide array of criteria.

# **REGIONAL AFFILIATES**

The Parkersburg Area Community Foundation serves a total of eleven counties with the help of three affiliates. Together, the Foundation and its affiliates manage nearly 440 charitable funds in perpetuity, totaling more than \$43 million in community endowment.

Each affiliate has a local Advisory Board that is made of local citizens who are engaged and committed to their communites' philanthropic future. By operating collectively, our Foundation builds a more sustainable and robust regional Center for Philanthropy, making so much more possible for all in our region!

# **ADVISORY BOARD MEMBERS**

Affiliate Advisory Boards work in an advisory capacity with the PACF Board of Directors and also have a seat on the PACF Board of Directors as part of our partnership to serve for the good of our region. Advisory Board Members for the 2017/2018 Fiscal Year include:

DODDRIDGE COUNTY
COMMUNITY FOUNDATION

Tom Whaling, Chairperson Matthew Alexander Nancy Droppleman Jeff Harvey Zona Hutson Rick Oyler Ronald Travis Derek Webb Brad Wilt

# LITTLE KANAWHA AREA COMMUNITY FOUNDATION

Ron Blankenship, Chairperson Martha Haymaker Andrew Metheney Kyle Pierson Bob Radabaugh Jean Simers Derek Snyder

# RITCHIE COUNTY COMMUNITY FOUNDATION

Alan Haught, Chairperson Jean Freeland Sheryll Jameson Theresa Cowan Dan Fissel Noah Hinzman Richard Kerns Ron Nutt Scott Windom

If you would like to learn more about an affiliate or join an Advisory Board, please contact the PACF at 304-428-4438.



Community improvement work is grounded in relationships. In Doddridge County, WVU Extension Agent Zona Hutson is always working to connect people, organizations, and causes to improve the quality of life for residents.

In her work with WVU Extension, Hutson spearheads the 4-H program, and she serves on the advisory board of the Doddridge County Community Foundation (DCCF). "My organization benefits greatly from the Foundation, and I want people to know about it," says Hutson.

Hutson's predecessor, Everett Leggett, first advised 4-H to learn about the Community Foundation. There, he said, they would find a long-term partner for community support. "At first, I didn't fully understand the Foundation," Hutson admits. "After learning more, 4-H established an

endowment at the Community Foundation." This Fund now benefits from being part of a larger investment pool with greater returns. The earnings on the endowment provide support for 4-H members to attend state and national programs, among other things.

Through the Foundation's annual Give Local MOV campaign, Hutson saw the impact of organizations working together to seek community support. Give Local MOV is a 24-hour online giving program. Organizations that benefit from an endowment at the Foundation are eligible to participate, and the Foundation raises funds to match gifts made that day. "Having people donate \$50 or \$100 dollars online and seeing those gifts matched - it seemed too good to be true!" said Hutson. But to her delight, 4-H achieved great success in their first year of participation. "We were so excited," said

Hutson. "We raised \$11,000 in one day!"

As an advisory board member for the DCCF, Hutson now knows in detail how the Foundation can help people create a legacy for their community. "The Doddridge County Community Foundation is a great place for you to invest," Hutson explains. "If you want to contribute to your community this is the way."

Hutson explains that DCCF's partnership with the Parkersburg Area Community Foundation is a huge asset. As an affiliate, the Doddridge County Community Foundation benefits from regional administrative, investment and staff resources, enabling the local advisory board to focus on building funds for its county.

"Several years ago, a group of 4-H kids applied for a Parkersburg Area Community Foundation grant to replace mattresses at the 4-H camp. They



Gifts donated to the Doddridge County 4-H through Give Local MOV offered local youth many opportunities to volunteer in the community and attend the State Conference.

received \$10,000," said Hutson. Over the past decade, working together, the Foundation and its Doddridge County affiliate have awarded more than \$390,000 to Doddridge County programs and causes.

Recent grants include \$4,000 to Doddridge County Community Educational Outreach Services (CEOS) to support the development of a Heritage Art Quilt Trail. The hand-painted quilt blocks produced through the project were placed at or near historically significant sites throughout the county. The project celebrates the community's heritage and hopes to draw tourists to the county. Thanks to a \$500 recent mini-grant from the Foundation, the CEOS are now developing a brochure to publicize the quilt trail.

"What I like so much about the Foundation's grantmaking process: It's well organized. They help with the entire process. There is an accountability to the whole process. You can trust them to share resources in a fair and equitable way. You know that donors' dollars are being used in the right way," said Hutson.

Through her work with the Doddridge County Extension office, 4-H, and the Community Foundation, Hutson binds together many people and organizations working to improve Doddridge County. This is the best way that she knows of to build a positive future for residents and to provide and to protect their quality of life.

"You know I'm very fortunate. When you work in a community of 8,000 people, it's easy to make a difference, and I encourage others to make a positive difference too."



"I remember telling Ruth 'stick with me and you'll see the world' when we just started dating and we did just that! We hiked the Rocky Mountains, we traveled to England, Greece, Turkey, Nepal, South Africa, and so many other places," said Ron Tepley. "Each place we went, we embraced the culture and surroundings and found inspiration that we took back to the States." As Ron speaks, he is surrounded by paintings, pictures, and sculptures each with a special story that he is willing to share. A passion for art that his late wife, Ruth, cultivated and cared for is seen and felt throughout their home.

Ruth and Ron were both born and raised in the Cleveland, Ohio, area. "We came from two different worlds and only met because a mutual friend set us up on a blind date," Tepley said. Ruth and Ron were married in 1953. With Ron's Army service and later his career with Pennzoil, they lived in

multiple states across the country and made time to take many trips around the world.

The Tepleys were transferred to Parkersburg in 1982 where Ruth quickly immersed herself in the community. She became a yoga instructor and a member of the First Unitarian Universalist Church of Marietta, where she served as the chairperson of the Worship Committee. She was a co-founder of Parents, Families and Friends of Lesbians and Gays (PFLAG) in Parkersburg, a member of the League of Women Voters, and a docent at the Parkersburg Art Center.

Ruth was an avid gardener and hiker. She cofounded the Garden Tour of Parkersburg. Her last hike was in the foothills of the Himalayas in Nepal in 1998. Then in 2000, Ruth was diagnosed with Pancreatic Cancer. She lost her battle and passed away in 2001, leaving behind a loving husband, four children, and a love for arts and culture.

"I wanted to do something that would honor my wife and forever support the things she loved most," Tepley said. The Ruth M. Tepley Memorial Fund was created in 2001 with the PACF to provide perpetual funding for grants for projects and purposes related to educational study in the fields of writing, painting, drawing, sculpture, and geology throughout the Foundation's service area.

Since its creation, the Ruth M. Tepley Memorial Fund has made grants to increase area students' access to, and participation in, the arts. Grants to support the Parkersburg Art Center, West Virginia University at Parkersburg, and two schools in Parkersburg, (Van Devender Middle School and Blennerhasset Elementary School) are giving local students the opportunity to experience hands-on learning with themed curriculum introducing students to the importance of art history, creative problem solving, aesthetic theory, and multiculturalism. Grants from this Fund have built a foundation of developmental skills in the visual arts and opened new doors for local students.

"The Foundation knows the community and what projects are best to support with resources from Ruth's fund," Tepley said. "That's what I like. I know what Ruth loved will forever be supported in this area because of this partnership."



The after-school art program at Van Devender Middle School gives first through fifth grade students in Wood County Schools an opportunity to learn and experience the visual arts.



## **UNRESTRICTED FUND**

Unrestricted Funds are supplied by generous individuals with the instruction that they are to be used for the general charitable good of the community allowing the PACF the ability to apply these resources in a way that is flexible and timeless.

# FIELD OF INTEREST FUND

Field of Interest Funds target specific needs in an important area of community life such as the arts, education, youth, recreation, senior citizens, and/or health.

# **DONOR ADVISED FUND**

Establishing a Donor Advised Fund with the PACF lets you make a gift to your community foundation and then remain actively involved in recommending uses of your gift.

# **DESIGNATED FUND**

Individuals, families, and companies can support one or more of their favorite nonprofits by setting up a permanent support fund designated for that cause(s).

# **SCHOLARSHIP FUND**

When you create a Scholarship Fund through the PACF, you invest in your community's future and show students that you care by providing financial aid to students pursing post-secondary education.

# **AGENCY ENDOWMENT FUND**

Agency endowments offer nonprofits a stable source of perpetual income for their particular cause.

# **AGENCY DESIGNATED FUND**

Agency Designated Funds allow their associated nonprofits the ability to access resources from their fund to assist with the fulfillment of their missions.



# **NEW FUNDS**

The funds below were established between July 1, 2017 and June 30, 2018 by generous donors in our community who were inspired to make a difference. Our region is a better place thanks to their incredible committment to the betterment of our region.



#### FIELD OF INTEREST FUNDS

James F. Buck Memorial Fund Homer and Edith Hickman Charitable Fund The Hunger Fund



#### **DONOR ADVISED FUNDS**

Hollow Creek Farms Fund
St. Jude Charitable Fund in Memory of the of the
Cupp and Coyne Families\*
Bob and Ridglae Stephens Advised Fund
The Fund for Williamstown Public Schools
Sarah A. Townsend Advised Fund



#### **DESIGNATED FUNDS**

Tamara K. Brown Helping to Heal Fund Fund for St. Francis Xavier Church Mid-Ohio Valley Fellowship Home Endowment Fund Parkersburg & Wood County Public Library Endowment Fund / William Goff Memorial



#### **SCHOLARSHIP FUNDS**

Doddridge County STEM Scholarship (DCCF)
Homer and Edith Hickman Scholarship Fund
Nancy and George Kiedaisch Scholarship Fund (RCCF)
Kiwanis Club of North Parkersburg Foundation Fund
Doug McLain Memorial Scholarship Fund\*
Dennis M. O'Callaghan Memorial Scholarship
Claudia Lia C. Smith Scholarship Fund



#### **AGENCY FUNDS**

Parkersburg Art Center Agency Designated Special Project Fund North Christian School Endowment Fund\*



#### ADMINISTRATIVE AND SPECIAL PROJECTS FUNDS

Community Advancement and Development Grant/Calhoun

\*Funds in building status as of 6/30/2018



# **OUR FUNDS**

Since the Parkersburg Area Community Foundation's founding in 1963, community members have established more than 400 charitable funds for the benefit of our region! Together, these funds have created a community endowment of nearly \$44 million.



#### **UNRESTRICTED FUNDS**

Walter E. and Marie Ausenheimer Memorial Fund
Suzanne L. Bayley Memorial Fund
C. Richard and Jewel W. Burdette Anniversary Fund
Robert W. Burk, Jr., Memorial Fund
Coldwater Creek Fund
Michael Eddy Memorial Fund
Dennis and Ruby Farley Memorial Fund
Waller C. Hardy, Jr. and Charlotte P. Hardy Fund
Marion R. Layton Memorial Fund
Dr. Athey and Veronica Lutz Fund
Mustard Seed Community Fund
Lawrence M. & Margaret Ann Ronning Memorial Fund
Ira Wharton Fund II
Mr. and Mrs. Gilmer S. Wharton Anniversary Fund
Albert Wolfe Family Funds



#### FIELD OF INTEREST FUNDS

Sarajane (Levey) Avidon Fund for the Arts
Carl W. Balderson, Jr. Memorial Fund for the Love of Reading
Okey & Wanda Bennett Memorial Fund
Boyce Charitable Fund
Doddridge County Grantmaking Fund (DCCF)
Doddridge County Medical Center Inc. Charitable Fund (DCCF)
Edna Yoak Robinson Fund for Education (LKACF)
Galbraith Fund for Mental Health
Gilmer County Grantmaking Fund (LKACF)
Robert T. Goldenberg Trust Fund
Good Samaritan Clinic Endowment Fund

Robert Gordon Memorial Trust
Virginia Hackett Memorial Fund for Education
Harrisville Civic Club Community Improvement Fund (RCCF)
Gail L. Hartshorn Memorial Fund
Brendan & Mary Hazelbaker Fund (RCCF)
Safety Net Fund
Cathryn Sisson Hoblitzell Memorial Fund
Ruth Hornbrook Memorial Fund
Junior Department of Parkersburg Women's Club Endowment
Little Kanawha Area Grantmaking Fund (LKACF)
Local History and Resource Conservation Fund
McLean-Dooley Fund
Eldon L. Miller Education Fund
Cecile G. Morgan Memorial Fund



Students at Lubeck Elementary School are enjoying new playground equipment thanks to a \$4,845 grant made possible by two PACF Donor Advised Funds.

Proclaimers Gospel Quartet Fund for Christian Youth in Memory of Harold E. Board

Public Health Initiatives-Diabetes Prevention Fund

Dr. David Monroe Ritchie Memorial Fund

Ritchie County Grantmaking Fund (RCCF)

Ritchie County Emergency Relief Fund in Memory of

Dr. Wade Prather (RCCF)

Dr. Robinson Memorial Fund Aubry Earl Sands Memorial Fund

Senior Arts Fund-Ausenheimer Memorial

Shannon Benefit Fund for Wood County Crew

Frank Sheppard Memorial Fund

O. Eugene and Mary Scott Smith Memorial Fund (RCCF)

Jean H. Stephens Charitable Fund Ed Stephenson Fund for Animals Ruth M. Tepley Memorial Fund

Ray L. and Mable S. Vannoy Youth Recreation Foundation Fund

Smoot - Widmeyer Special Needs Fund

Youth Endowment Fund



#### **DONOR ADVISED FUNDS**

Kathleen Hammond Adams Fund Anderson / Morgan Advised Fund Arts and Trails Youth Enrichment Fund James F. & Ann W. Beck Charitable Fund Boggs/PHS Soccer Assistance Fund William R. and Patricia Boyd Advised Fund Larry D. and Margaret D. Brown Advised Fund

Jane E. Burdette Advised Charitable Fund

Campbell Advised Fund

Arthur R. & Judith B. Campbell Advised Fund

Corkrean Community Fund

David A. Couch ALS/Neuromuscular Disease Fund

Earl and Jeane Curry Charitable Fund

Doddridge County Educational Foundation (DCCF)

Doddridge County Charitable Fund (DCCF)

Dunn Family Fund for the Environment and Education

Esbenshade Advised Fund

William J. & Saundra L. Farson Advised Fund

Robert E. Fouss Memorial Fund

Friends of the Parkersburg Day Nursery Endowment Fund

Hancock & Sears Donor Advised Fund

Mary Lou Hague Memorial Fund

Bruce & Cathy Holmes Advised Fund

Lowell and Wilda Jackson Community Fund (RCCF)

Jennifer V. Keup Advised Fund

Kiwanis Club of Parkersburg Community Foundation Fund

Charles Austin Kreinik Memorial Fund

Leavitt Charitable Fund

Lions Club of Parkersburg Monarch Fund

Mid-Ohio Valley Endowment for Women, Children & Families

Mid-Ohio Valley Endowment for Women, Children & Families

-Hazel Elliott Fund

Curtis & Ginger Miller Donor Advised Fund

North Christian School-Dr. Sheila Stastny Memorial Fund

Parkersburg Academy of Medicine Advised Fund for Children's Health

Parkersburg High School Foundation Permanent Endowment Fund

Pars Brain and Spine Institute Charitable Fund

Patriot Foundation for Parkersburg South High School

PHS A Cappella Choir Endowment Fund Jan and Charles Pickering Advised Fund

Leslie E. and Jane B. Pritchard Advised Fund

Rainbow Advised Fund

Ray R. and Margaret M. Ritchie Charitable Fund

Ronald N. and Donna E. Roberts Advised Fund

SDR and Ritchie Family Charitable Fund

Charles and Trudy Seita Advised Fund

Shimp Family Advised Fund

Michael E. Shirey Memorial Fund

Rotary/Sour Mash Donor Advised Fund

Ronald V. and Kathryn J. Stoops Charitable Fund

Swearingen Family Advised Fund

Terrapin Park Advised Fund

The Spirit of Giving Fund

Valentine Family Advised Fund

Dave and Donna Warfield Fund for the Arts

Washington Works Community Support Fund

Mary M. Welch Advised Fund

Daniel B. and Sharon E. Wharton Advised Fund

Kathryn "Katie" L. Wilhelm Memorial Fund

Williamstown High School Endowment Fund

Williamstown Fund for Excellence

Kelly and Todd Wiseman Family Charitable Fund

Wood County Christian School Endowment Fund



#### **DESIGNATED FUNDS**

Actors Guild Preservation Fund Howard A. Bailey Memorial Fund

Bell-Kakascik Scholarship Fund for Catholic Schools

Rae Browne Sumnerite Endowment Fund

Landon David Butterfield Memorial Fund

Cody Campbell Memorial Fund Bill Carpenter Memorial Fund

Children's Listening Place Endowment Fund

Clinton Fund for Humane Society of Parkersburg

Clinton Fund for St. Paul's United Methodist Women

Maurice J. Couture Memorial Fund

Carole Lewis Craig Memorial Fund for Music

Senator J. Frank Deem Fund for Boys & Girls Club of Parkersburg

DeSales Heights Alumnae Association Fund

Doddridge County 4-H Endowment Fund (DCCF)

Doddridge County Animal Welfare Fund (DCCF)

Doddridge County Library Fund (DCCF)

Erman and Susie Dotson Golden Horseshoe Fund (RCCF)

C. Scott Durig Award for Excellence in Criminal Justice

Dr. Nick & Ann Endrizzi Memorial Fund

Emma Lou Endrizzi Memorial Fund

Fort Boreman Historical Park Fund

Friends of Auburn Community Cemetery Fund (RCCF)

Marvin F. Gilmore III Memorial Fund

S. William and Martha R. Goff Memorial Fund

David and Jean Grapes Family Charitable Fund

Harrisville Town Park Endowment Fund - Mildred Prather

Memorial (RCCF)

Shirley E. Harvey Memorial Fund

Alice Ray Hovis Chapel Endowment Fund

Fred and Barbara Kight Endowment for Parkersburg High School

Martin/Stephens Memorial Fund

McDermott Dreelin Grammar School Fund

Leslie "Joe" Menzies BSA Troop 4 Memorial Fund

Hermon and Leona Mills Campership Fund

MOV Oral Health Fund

B. Louise & Ralph Netser Charitable Fund

Parkersburg Academy of Medicine for Pediatric Department at

Camden Clark Memorial Hospital

Parkersburg Art Center Trust Fund

Parkersburg South High School AFJROTC Memorial Scholarship Fund

Parkersburg Catholic High School Athletic Foundation

Parkersburg High School Foundation - Rector Fund

Parkersburg & Wood County Public Library Endowment Fund

Deborah B. Powell Humane Society of Parkersburg Spay/Neuter Fund

Fred Rader / Maxie Blair Memorial Fund

Rev. and Mrs. R. Daniel Simmons SPECIAL NEEDS FUND

Ritchie County 4-H Endowment Fund (RCCF)

Ritchie County Historic Cemeteries Maintenance -

Swadley Memorial Fund (RCCF)

Ritchie County High School Golf Team Support Fund (RCCF)

David & Cheryl Ritchie Memorial Endowment Fund

Lea D. Turner Sakach Humane Society of Parkersburg Fund

Salvation Army of Parkersburg Fund

The Bennett "Benny" Stump Memorial Fund for Wood County

Recreation

Gregory A. Summers Memorial Fund

Teacher Support Fund in Memory of Rebecca Mangus

Ruth and Ron Tepley Award

Vaught Chapel Cemetery Fund-Everett & Leah Freed Memorial Fund

Voices of the Streets Endowment Fund in Memory of George Penn

Mary M. Welch Fund for the Parkersburg Art Center

Westbrook Health Services Permanent Endowment Fund

in Honor of JoAnn Powell

Westminster Presbyterian Church Memory Garden Fund

Ira Wharton Fund I

Smoot - Widmeyer Community Fund

Smoot - Widmeyer Fund for Faithlink

Smoot - Widmeyer Fund for Habitat for Humanity of the Mid-Ohio Valley

Ann E. Wheatley Memorial Fund for Marietta College

Petroleum Department

Wood County Historic Cemeteries and Preservation Fund

Wood County Trails Fund

Kitty Woods Support Fund for Ritchie County High &

Harrisville Elementary Schools (RCCF)

WV Association of School Administrators Fund

YABA Youth Bowling Fund



#### **SCHOLARSHIP FUNDS**

Martin K. Alsup and Frank Schroeder Music Scholarship Fund Katherine and Stanley Ash Memorial Scholarship Fund (DCCF) Joe Barbarow Memorial Scholarship Fund

"Sig" and Kate Barker Memorial Entrepreneur Scholarship Fund (RCCF)

Nancy C. Barton Scholarship Fund (DCCF)

Beren and Staub Prize Fund

Ella Beren Hersch Scholarship Fund

Dr. Marie D. Boette Music Scholarship Fund

Hon. Larry Border Memorial Scholarship for WVU School of Pharmacy

William (billbo) Boston / Harold C. Knopp Scholarship Fund

Boys & Girls Club of Parkersburg Youth Education Fund

Larry D. and Margaret D. Brown Scholarship Fund

Chester H. Bruce Memorial Scholarship Fund (LKACF)

Bryce / Lietzke / Martin Scholarship Fund

Freda Burge Scholarship Fund

Glendon P. Burton Memorial Conservation Scholarship Fund

Brice Michael Byham English Achievement Award

Cairo High School Alumni Scholarship Fund

Jesse Michael Cayton Memorial Scholarship Fund (DCCF)

George H. Clinton Scholarship Fund

Douglas E. Cochran Scholarship Fund

A. Bertram & Irene J. Conaway Scholarship

Dwight O. Conner / Ellen Conner Lepp / Danhart Scholarship Fund

Gordon Page Corbitt Scholarship Fund

David A. Couch Memorial Scholarship Fund

Jennifer D. Coulter Memorial Scholarship Fund

Thomas F. Cowan Memorial Scholarship Fund (RCCF)

Carole Lewis Craig Memorial Music Scholarship

Alex J. Craig Memorial Scholarship

Ami-John Crawford / J. J. & Harriet C. West Prize Fund

A. V. Criss, Jr. and L. Gay Criss Fund for Williamstown High

Cindy Curry Memorial Scholarship Fund

Todd Daggett Memorial - Winans Services Scholarship Fund

Kenneth D. and Katherine D. Davis Memorial Scholarship Fund

Lawrence E. & Jean L. Davis Scholarship Fund

Addie Deem Westfall Scholarship Fund (RCCF)

Frances DeFranco - James F. Winans, Jr. Scholarship

Berdie L. DeVaughn Memorial Fund

DLS Educational Foundation Fund (LKACF)

Doddridge County High School Promise Scholarship Fund

in Memory of Hattie Leggett (DCCF)

Doddrige County Vocation Scholarship Fund (DCCF)

Rex and Judd Dudley Permanent Educational Fund Alexander D. II & Blanche L. Dulaney Scholarship Fund

Dave Elmo Memorial Scholarship Fund

David Edward Farson Scholarship Fund

Fostering Hope Scholarship Fund

Robert C. Foster, Jr. Memorial Scholarship Fund

William E. "Bill" Gallagher Memorial Scholarship Fund

Laverne L. Gibson Memorial Scholarship Fund

Shane Gilbert Memorial Scholarship Fund

S. William and Martha R. Goff Permanent Education Fund

Russ Grant Memorial Scholarship for Tennis

Nellie Grimm Sheppard and Paschal Grant Sheppard Scholarship Fund

Mary Lou Hague Memorial Fund

Ava & Doyle Hale Memorial Conservation Fund

Clayburn J. Sr. & Garnet R. Hanna Scholarship Fund

H. G. Hardbarger Science - Mathematics Award Trust Fund (RCCF)



Rebecca Rhodes (left), 2016 recipient of the Little Kanawha Regional Council Permanent Educational Fund Scholarship, successfully completed her education at WVU-Parkersburg and is now employed as its Program Specialist for Marketing and Communications. She is pictured with PACF's Marian Clowes. Harrisville Lion's Club Scholarship Fund (RCCF)

Ruth Harris Memorial Fund

Harry C. Hartleben, III / Gordon Page Corbitt Scholarship Fund

Gregory Linn Haught Citizenship Award (RCCF)

Dorcas Edmondson Haught and Wanda B. Mitchell Scholarship Fund Highmark Blue Cross Blue Shield WV Farson - Smith - Earley

Fund for Healthcare Excellence

Hino Motors Scholarship Fund

Rev. John L. and Lucille E. Holbert Scholarship Fund

Home Builders Association of the Mid-Ohio Valley / Joel Stout

Memorial Scholarship Fund

J. Everett & Hattie Leggett Memorial Scholarship Fund

Jack Stephens Volleyball Scholarship Fund Holly Jackson-Wuller Memorial Scholarship Fund Ryan C. Jobes Memorial Scholarship Fund

June Keeper Scholarship Fund

Susan Kraybill Roberts Library Scholarship

Kreinik Family Fund

Harlan M. and Lillian G. Law Memorial Fund (RCCF)
Little Kanawha Regional Council Permanent Educational

**Endowment Fund** 

LKACF Scholarship Fund (LKACF) Megan Nicole Longwell Scholarship Fund Lubeck Elementary Teacher Memorial Fund

Sam Mandich Scholarship Fund

A. F. Marple and Ethel Marple Scholarship Fund

Helen Marsh White Scholarship Fund Louise Mason Memorial Fund

Marbie McCartney Smith Memorial Scholarship Fund (LKACF)

Cathy McClain Nursing Scholarship (DCCF) Scott McCormick Memorial Scholarship McDermott Dreelin Scholarship Ross and Bob McHenry Award Fund Wade Hampton McLean Football Award

David F. Medley Memorial Scholarship Fund Tom and Pat Meintel Charitable Fund Janice Michels Scholarship Fund (DCCF) Marissa Miller Student Athlete Scholarship Fund

Harry E. Moats Scholarship Fund

Dudley Mullins / Cabot Corporation Scholarship Fund F. O'Donnell "Don" Northrup Memorial Award Fund Ohio Valley University Scholarship in Memory of

Mark C. and Peggy N. Kury

PACF Scholarship Fund

Parkersburg Chapter of the West Virginia Society of Professional

Engineers Scholarship Fund

Parkersburg - Marietta Contractors Association Scholarship Fund

in Honor of Rose Stemple

Patriot Foundation Scholarship in Memory of Terri Bragg Pennsboro High School Alumni Scholarship Fund (RCCF)

William R. Pfalzgraf Memorial Fund

PHS English/Print Journalism Excellence Award in Memory of Richard D. Grissom, Ruth Marlow, and E. S. Shannon,

and in Honor of Carolyn McCune

PHS Classes of 1943 Scholarship Fund

Norma S. Phillips Cross Country Runners Scholarship

Herschel H. Pifer Scholarship Fund (RCCF) William R. Reaser Scholarship Fund (RCCF)

Pam Reeves Memorial Scholarship Dr. David Monroe Ritchie Memorial Fund

Ella Adair Roberts Scholarship

Thomas Warren Roberts Memorial Fund

James H. Roberts Athletic Scholarship Fund (LKACF)

Anna Louise Roberts Memorial Fund Carl M. Rose Memorial Scholarship Fund S. Byrl Ross Memorial Scholarship Fund Harold F. Salsbery Scholarship Fund

Sand Plains, Lewis A., and Gurry F. Batten Educational Fund

Estella Marie Schaber Educational Fund SDR - Ritchie Family Scholarship Fund Elizabeth Simmons Scholarship Fund Simonton Windows Scholarship Fund Denver Singer Memorial Scholarship

Bill Six Memorial Fund

Mary K. Smith Rector Scholarship Fund

St. Joseph's Hospital School of Nursing Alumnae Scholarship Fund

Coach and Betty Stansberry Scholarship Fund (DCCF)
Robert Evans Stealey Memorial Scholarship Fund
Robert Louis Storck Memorial Scholarship Fund

Stout Memorial United Methodist Church Scholarship Fund

Jeffrey S. Sullivan Theatre Arts Scholarship Jeffrey R. Swanson Memorial Scholarship Fund Thomas N. Taylor - Sarah Scott Memorial Fund Tebay Family Endowment & Scholarship Fund

The Ambrose - Ramsey Trust
The Langfitt - Ambrose Trust
C. R. Thomas Scholarship Fund
Charles A. Townsend Scholarship Fund

The Vasan Family Scholarship for Academic Excellence

Vienna Baptist Church Scholarship Fund Dr. Lyle D. Vincent Memorial Fund

Ruby Voitle - Winans Scholarship Fund for Parkersburg Catholic

High School

Wayne-Meador-Elliott Scholarship Fund (RCCF)

Tyler Milam Westbrook Memorial Scholarship Fund

Whitaker - Minard Memorial Scholarship Fund

Michael C. Whitlow Scholarship Fund

Williamstown High School Scholarship Fund

Glenn Wilson Broadcast Journalism Scholarship Fund

James F. Winans, Jr. Big Red Football Award

Women's Opportunity Fund - Linda H. Culp Memorial

Janice Todd Woods Memorial Scholarship Fund

Wood County Technical/Capterton Center Scholarship Fund

Wood County Association of School Administrators and Friends

of Education Trust

Wood County Bar Association Memorial Fund

WV Nurses Association District #3 Professional Nursing Scholarship

Bob Zide Memorial Scholarship



#### **AGENCY FUNDS**

Allohak Council, Boy Scouts of America Fund

American Red Cross of Northwest West Virginia Endowment Fund

Artsbridge Fund for the Arts

Blennerhassett Foundation Endowment Fund

Boys & Girls Club Endowment Fund

Consumer Credit Counseling Service of the MOV Support Fund in

Honor of Harold "Jim" Applebaum

Faithlink Endowment Fund

Family Crisis Intervention Center Endowment Fund

Friends of Doddridge County Parks and Recreation Commission

Endowment Fund (DCCF)

GFWC West Virginia Support Fund

Horizons Center for Independent Living, Inc. Fund, in Memory of

J. Jackie Purkey

Humane Society of Parkersburg - Spay/Neuter Assistance

Program Fund

The Junior League of Parkersburg Cook House

Mid-Ohio Valley Symphony Society Advised Fund

Minnie Hamilton Health System Advised Fund (LKACF)

Ohio Valley University Fund

Parkersburg High School Foundation, Inc. Fund

Parkersburg Art Center Agency Designated Fund

Parkersburg Art Center Endowment

Sisters of St. Joseph Health & Wellness Foundation

School-Based Health Fund

S W Resources, Inc., Permanent Endowment Fund

Smoot Theatre Endowment Fund

The Arc of Wood County Endowment Fund

The Mountain Heart Foundation Fund

United Way Alliance of the Mid-Ohio Valley Endowment Fund

United Way Alliance of the Mid-Ohio Valley - Susan Beth Harvey Fund

West Union Christian Church Endowment Fund (DCCF)

Wood County Society Designated Fund

Wood County Senior Citizens Fund

WVU at Parkersburg Agency Fund

YMCA Permanent Endowment Fund



#### ADMINISTRATIVE AND SPECIAL PROJECTS FUNDS

Walter E. Ausenheimer Fund

**Building Reserve** 

Dils Community Support Fund

Calhoun County Star Park (LKACF)

Foundation Civic Leaders Fellowship Program Fund

Give Local MOV

Governors' Administrative Support Fund

Lilian and Leo Levey Trust Fund

Richard G. Mason Memorial Fund

Edith Parker Cather Memorial Fund

Technology Projects Fund



#### **BUILDING FUNDS**

To establish a fund with the Foundation, a minimum gift must be given based on fund type. To assist with donors' charitable goals, the PACF has a Fund Building Program which allows donors to reach that minimum gift over the course of five years. The following funds were identified as building funds as of 6/30/2018.

Dr. Loretto R. Auvil, MD Charitable Fund

Blubaugh Prize Fund for PHS

H. Smoot and Judith Fahlgren Advised Fund

John Lee Theatre Scholarship Fund

Maddox Cemetery Endowment Fund

J. Madison Jackson Scholarship-Athletic Prize Fund

McNeeley Animal Welfare Fund

Powell Law Office Wood County Scholarship Assistance for

WVU College of Law

RCCF Scholarship Fund (RCCF)



On behalf of the many beneficiaries of our donors' and generous initiative partners' support of the PACF, we extend a very heartfelt and most sincere thank you! Your giving supplies each day with special meaning for the Foundation—please know that we deeply appreciate your gifts.

## **INITIATIVE PARTNERS**

Initiative Partners are imperative to the growth and success of the PACF's Give Local MOV and Civic Leaders Fellowship Program. Below are the 2017/2018 lead initiative partners.

Mr. Valdis Augstkalns
Miss. Mary Catherine Augstkalns
Mr. and Mrs. James F. Beck
Claude Worthington Benedum Foundation
Judy Campbell
Jim and Sue Crews
Jan Dils and Chuck Hughes
Dr. Wayne & Kay Dunn
DuPont Washington Works
Esbenshade Advised Fund of the PACF
Mr. and Mrs. John Estep

Family Carpet
FirstEnergy Foundation
Doug and Mary Anne Ketelsen
David and Kam Lawson
Marietta Community Foundation
The Bernard McDonough Foundation
Cathy and Bill Mildren
Mr. and Mrs. Curtis P. Miller
Virginia L Neptune Charitable Foundation
Mr. and Mrs. W. V. Rathbone Jr.
Mary Riccobene

S. Doug Ritchie
Judy Sjostedt
Spartan Foundation
Star Plastics
Superior Toyota
United Bank
Mr. and Mrs. Jerry Villars
Mary Welch
Wesbanco



# **GIFTS IN HONOR / MEMORY**

Donations were gratefully recieved in honor and memory of the following persons between July 1, 2017 and June 30, 2018 by generous donors.

## **GIFTS IN HONOR**

Diane and Carl Balderson, Sr. · Matthew Burwell · Ralph and Betty Chevalier · Alan Craig · Allison Daugherty · John Doan Norma H. Doane · Bill Fisher · Abby Hayhurst · Harrisville High School Classes of 1957, 1966, and 1973

Pennsboro High School Class of 1957 · Parkersburg High School Classes of 1961, 1967, and 1972 · Robert Hyde · Donna and Hal Kramer Pam McClain · Anna Mackey · Cathy Martin · Jack Michael · Dr. and Mrs. T. L. Mullins · Jean Singer · Erica Sjostedt

Robin and Charles Smith · Cline and Betty Stansberry · Jeff Thomas · Mark Thomas · Philip Thomas · Timothy Thomas · Joe Tranquill Jean Vanway · Larry Wheatley · Andrew Woofter III Family · Mary Wright · Edna Yoak Robinson

## **GIFTS IN MEMORY**

Mary Jane Allen · Rosa Alsop · Dr. John A. Anziulewicz · Jessie Ash · G. Frank Ash · Carl Balderson, Jr. · Joe Barbarow Martha Bargeloh · Carl Barker · Helen O. Barnett · Ronald E. Bartlett · Nany C. Barton · Hazel M. Bartz · Diane Welch Bickel Jimmie Brown · Tamara Brown · James Buck · Robert D. Burwell · Lorna K. Burwell · Art Campbell · Sue (Coulter) Carpenter Amy Jo Chevalier · Constance "Connie" Cochran · Dwight Conner and Ellen Conner Lepp · David Couch · Jennifer Coulter Oliver Perry Cox · Sarah Elizabeth Kniseley Cox · Alex Craig · Ute "Sue" Crews · A. V. Criss Jr. and L. Gay Criss · Jack Cunningham Cindy Curry Leonard Darwin Wilson Davis Lawrence E. and Jean L. Davis Norma "Teeny" Dawson Pryce Dearien Virginia H. Deem · Harriett DeHoff · Edwin and Jane Dils · Mary Kathryn Dollman · Mildred Geraldine Donaldson · Malik Isiah Dufor James F. Dunphy · Terry Gerrard Dupke · Thomas F. Cowan · John H. Farnsworth · David Farson · Barbara Fish · B. F. Flood · Mark Fox Franklin "Bud" Frederick · George Gevas · Andrew Glick · Franklyn John Greenwood · Leonard G. "Guy" Drain · Dianne Hanna Brian Hardman · Mary Lou Hague · Eldon Haught · Barbara Kay (Oldaker) Hegedus · William Hess · Ida Holdren Sargent D. Hutchinson · Wilda Jackson · Holly Jackson-Wuller · Richard Johnson · Edna Mae (Raber) Kerns · Mary Kiedaisch Dr. Robert J. Kolouch · Charles Austin Kreinik · Brenda Kunkel · L. Marlene Law · Hattie & Everett Leggett · Walter Clair Lockhart Louise Mason · Billie Wayne Maze · Scott McCormick · Douglas McLain · Ruth Ann McPeek · David Meador · Norma Meador David Mellquist · Janice Michels · Mary Caroline and Bill Mildren · Jeanne Murrill · Evelyn Obbard · Dr. Harry & Elaine Myer Katherine Northrup Levin · Larry T. Numrich · William "Bill" Nutter · Joan W. Nutter · Barbara Olcott · Art Oliver · Joyce Peck John Pfalzgraf · Phyllis Ann Pierson · Mary Carez Pirayesh · Todd D. Powell · Madeline Prather · Eliza Tharp Pritchard · Nancy Putnam Jerry Railey · Donald "Wayne" Reeves · Pam Reeves · Myrna Riffe · Millard Franklin "Speedy" Riggs II · Ron Roberts · Glenn Rogers Mary Rollins · Lawrence & Margaret Ronning · J. Scott · Richard Shaffer · Clair Sheppard · Gloria Simmons · Bill Six · Galen Smith Robert J. Sommerville Peter K. Sour Trendon Spurgeon Ed Stephenson Dr. Wolfgang Strobl Jeff Sullivan Robert Sullivan Suzanne Swearingen · Ruth Tepley · Sarah Cox Tharp · Timothy Tharp · David and Barbara Watson · Tyler Milam Westbrook Daniel Wharton · A. Lucille Wharton · Ann Wheatley · Dana Wheeler · Helen Wiggins · Kathryn Wilhelm · Kimberly Yvonne Wilkinson Mary Louise (Harper) Wilson · Betty Wilson & Stephen Brown, Sr. · Wenoma Watson Wines · Ruth Wood · Doris Woodrum Andy Woofter · Kathryn "Roslea" Wright · Laura Young



"Back when I was in college, I worked in the comptroller's office," said Lowell Jackson. "I would see them passing out scholarships and that's where I first got the idea about making a difference for someone. It was 35 years later when I finally partnered with the Community Foundation here in the area."

Lowell grew up in Pennsboro. After serving in the Army from 1957 to 1959, he was later hired by Ford Motor Company. After 30 years in southeast Michigan, he retired and moved back home to West Virginia, this time to Mineral Wells. At that point, he was thinking about ways to help Ritchie County.

"We talked with the PACF about setting up a fund that would help us [Lowell and his late wife, Wilda] to make a lasting difference in the community," said Jackson. "The Foundation staff described all that was possible with a partnership. And so that's what we did—we set up a fund and were the first donors to the PACF's Ritchie County Community Foundation affiliate."

Jackson's Donor Advised Fund enables him to recommend grants to projects that help the area and its residents. Through his fund, Jackson has helped to improve schools and volunteer fire departments, provided food for the needy, and supported community centers. As part of the PACF, the fund benefits from a consolidated investment pool, which generates income from which meaningful grants can be made.

Jackson plans to leave a gift in his estate to his Fund to continue supporting the causes he cares most about long after he is gone. According to Jackson his reasons for giving were simple: because there was a need and because he could. "The great thing about having a fund managed by the Foundation," said Jackson, "is that it will give forever."



# **LEGACY SOCIETY**

The Foundation's Legacy Society recognizes and honors those special individuals who plan to leave, or have left, a gift to the PACF through their estate plans. Thank you to the following Legacy Society members for their generosity, vision, and inspiring example that their gifts set for others and the benefit of our community.

Anonymous (LKACF)

Anonymous

Sharon Morehead Apgar Anna Bowser Bailey

Oran S.\* and H. JoAnne Baker

Wanda Bennett\*
Kitty Brown
Jane Burdette
Jewel Burdette\*
Gwen and Rick Bush
Gordon Terry Clovis

Douglas E. Cochran

A. Bertram and Irene Conaway (RCCF)

N. Jeane\* and Earl Curry, Jr. Paul P. A. Daugherty (DCCF)
Sen. J. Frank Deem\*

Randy and Debbie Dick Edwin L. D. Dils\*

Harry H. Esbenshade, Jr.\*

Rob Fouss

H. Smoot and Judith\* Fahlgren

Chris Hall

Sheryl and Larry Holdren

**Bruce Holmes** 

Lowell Jackson (RCCF)

Stephen and Karen Kempton

Clare L. Kremer

Diane Ludwig (LKACF)

Dick Mason\*
Gary McIntyre
Eileen McNeeley\*
Tom and Pat Meintel\*

Mr. and Mrs. Les E. Pritchard

Robert and Dottie Radabaugh (LKACF & RCCF)

Ronald and Donna Roberts\*
Patricia Roberts\* (LKACF)
Thorn C. Roberts (LKACF)
Dr. Robert C. Robinson\*
Mrs. Trudie Schaughency

Susan Schuchts Judy Sjostedt

Norman and Judith Smith
Dortha Starling (LKACF)
Ronald V. and Kathryn J. Stoops

Joseph\* and Barbara Sullivan
Daniel B. and Sharon E. Wharton\*

Jayne Whitlow

Dennis E. and Patricia L. Wilson Stephen and Carla Worden

\*In Memoriam

If you have designated the Parkersburg Area Community Foundation and/or one of its affiliates in your estate plans, please advise our staff so that we may offer you our deep appreciation and extend the honor of membership in the Legacy Society. Your membership offers a priceless gift to the people of our area that will last for all time.



# FY 2018 IN REVIEW

## **ASSETS**

\$43 MILLION

#### **TOTAL SUPPORTERS**

2,144

## **TOTAL GRANTS**

\$2.2 MILLION

#### **INVESTMENT RETURN**

1 YR	9.0%
3 YR	7.2%
5 YR	8.0%

# **OPERATING COST**

1.14%

Assets invested with: United Bank, Inc., Vanguard, Inc., WesBanco, Inc., and Charles Schwab & Company, Inc. The PACF is audited annually by Suttle & Stalnaker PLLC. Most recent audited financial statements, Form 990s, investment and spending policies, and other financial documents are available upon request.

# STATEMENT OF FINANCIAL POSITION (as of June 30, 2018)

**FINANCIALS** 

Assets	FY 2018	FY 2017
Cash and Cash Equivalents	666,809	300,895
Investments, at fair value	42,012,604	38,614,115
Accrued Interest Receivable	34,237	39,824
Grants Receivable	0	4,987
Other Assets	100	100
Fixed Assets (Land, Building, Equipment)	317,143	326,821
Total Assets	43,030,893	39,286,742
<b>Liabilities and Net Assets</b>		
Accounts, Fees, and Credits Payable	8,176	2,636
Wages and Related Taxes Payable	1,404	1,280
Distributions Payable	641,851	661,196
Total Current Liabilities	651,431	665,112
Total Long-Term Liabilities	2,294,812	
Total Net Assets	40,084,650	38,621,630
<b>Total Liabilities and Net Assets</b>	43,030,893	39,286,742
<b>STATEMENT OF ACTIVITIES</b> (as of	of June 30, 2018)	
Revenues	FY 2018	FY 2017
Contributions and Grants	2,835,936	3,208,369
Investment Income/Gains on Investments	3,283,711	4,456,607
Administrative Fee Income	384,885	337,816
Other Income	38,748	81,950
<b>Total Revenues and Other Support</b>	6,543,280	8,084,742
Expenses		
Grants, Distributions, & Scholarships	2,215,918	2,310,087
Support Services	489,188	469,838
Investment Management Fees	141,504	141,245
Total Expenses	2,846,610	2,921,170
Change in Net Assets	3,696,670	5,163,572
0	0/- /-/-	0, 0,0,
Net Assets at Beginning of Year Net Assets at End of Year	36,387,980*	33,458,058

<sup>\*</sup>Restated assets



## **OUR MISSION**

The Parkersburg Area Community Foundation & Regional Affiliates of Doddridge County, Ritchie County, and the Little Kanawha Area (PACF) is a community of thousands of people committed to improving our collective future by inspiring philanthropy and connecting people with opportunities to make a meaningful difference, engaging citizens to address key issues, and delivering results that matter for the people of our area.

## **OUR SERVICE AREA**

Calhoun, Doddridge, Gilmer, Jackson, Mason, Pleasants, Ritchie, Roane, Wirt, and Wood counties in West Virginia, and Washington County, Ohio.

#### ON THE BACK COVER

Left to Right:

- Building Bridges to Careers received a PACF grant for marketing efforts.
- Community Resources is working to introduce area youth to healthy eating.
- · Gilmer Public Library got some updates thanks to a grant from the Virginia Hackett Memorial Fund for Education.
- A USDA rural development grant to Philanthropy WV is enabling the Foundation's Doddridge County and Ritchie County affiliates to grow nonprofit capacity in their respective communities.



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Parkersburg Area Community Foundation & Regional Affiliates of Doddridge County, Ritchie County, and the Little Kanawha Area

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