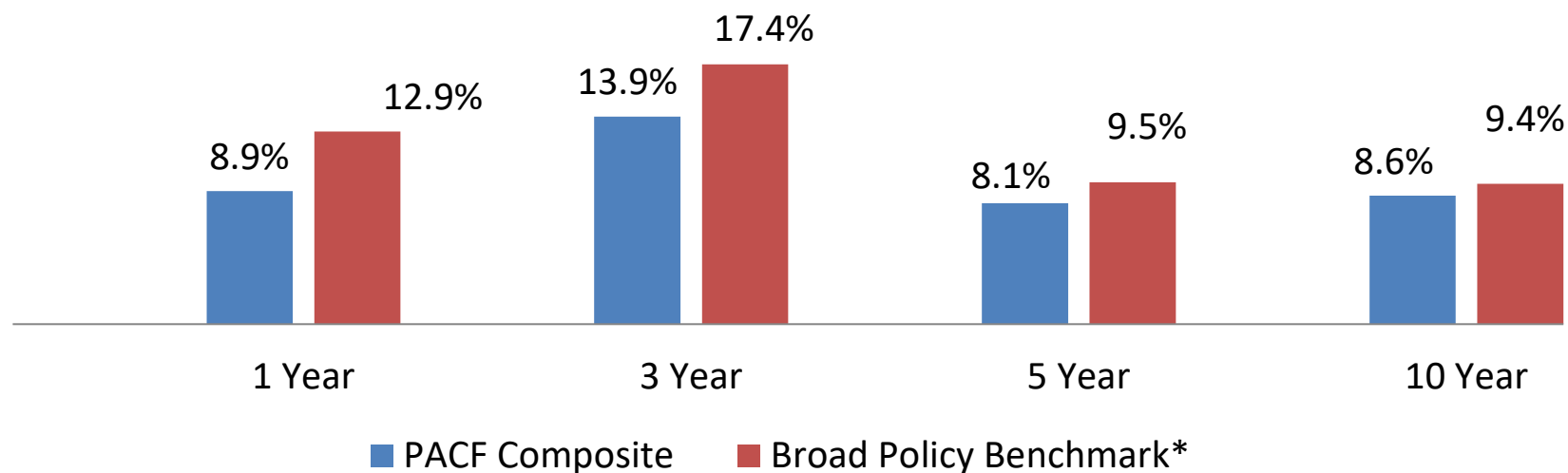


	1 Year	3 Year	5 Year	10 Year
<b>PACF Composite</b>	<b>8.9%</b>	<b>13.9%</b>	<b>8.1%</b>	<b>8.6%</b>
Broad Policy Benchmark*	12.9%	17.4%	9.5%	9.4%
US Equity (Russell 3000)	17.4%	24.1%	15.7%	14.7%
Intl Equity (MSCI ACWI ex-US)	17.1%	20.7%	9.8%	8.2%
Fixed Income (Bloomberg Agg)	2.9%	4.9%	-0.4%	1.8%



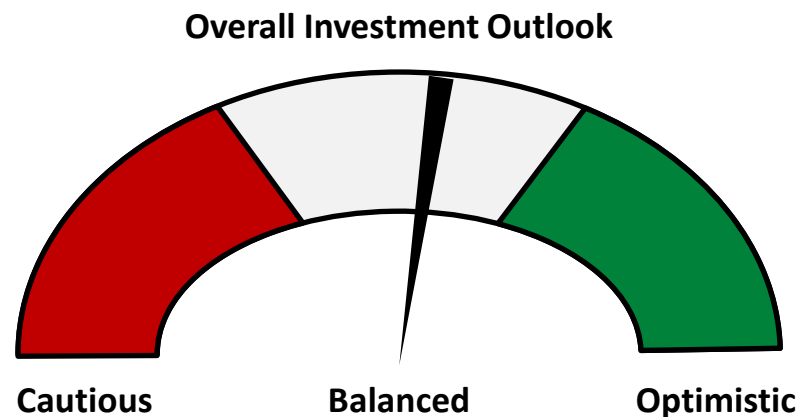
\*Broad Policy Index is currently comprised of 45% Russell 3000 Index, 25% MSCI ACWI ex-US Index, and 30% Bloomberg U.S. Aggregate Index

- **Tailwinds:**

- Robust demand for risk assets, despite an ongoing “wall of worry”
- Federal Reserve rate cuts and supportive U.S. fiscal posture
- Solid earnings growth and elevated profit margins, particularly for large cap companies

- **Headwinds:**

- Potential reacceleration of inflation
- Cooling labor market
- Elevated valuations across most risk asset categories



# Parkersburg Area Community Foundation

## Community Foundation Survey

Report for Periods Ending September 30, 2025

### ASSET ALLOCATION BY INSTITUTION SIZE

	U.S. EQUITY	INT'L EQUITY	ALT. STRATEGIES	FIXED INCOME	CASH / OTHER
<b>ENDOWMENT SIZE</b>					
> \$500 MILLION	31.9	23.1	26.2	14.6	4.2
> \$250M TO \$500M	36.9	24.8	17.8	18.5	2.1
> \$100M TO \$250M	40.1	22.7	15.9	18.1	3.3
> \$50M TO \$100M	50.1	19.4	5.9	22.1	2.5
> \$5M TO \$50M	46.6	19.5	8.6	21.2	4.2
<b>PACF</b>	<b>44.4</b>	<b>21.4</b>	<b>4.7</b>	<b>27.3</b>	<b>2.2</b>
ALL PARTICIPANTS	35.1	23.2	21.8	16.3	3.6

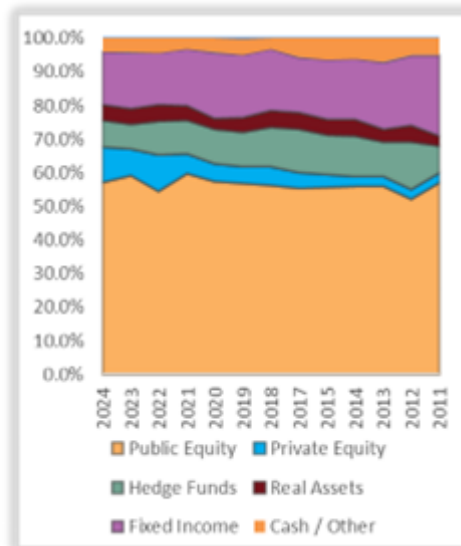
### CALENDAR YEAR RETURNS

	2024	2023	2022	2021	2020	2019	2018	2017	2016	2015	2014
MEDIAN	10.6%	15.0%	-14.0%	14.7%	11.8%	19.6%	-7.2%	15.8%	9.1%	-2.1%	4.4%
<b>PACF</b>	<b>9.7</b>	<b>12.0</b>	<b>-13.1</b>	<b>13.8</b>	<b>11.0</b>	<b>21.7</b>	<b>-5.6</b>	<b>18.3</b>	<b>9.1</b>	<b>-2.1</b>	<b>5.8</b>

### PERFORMANCE AS OF 6/30/2025

ENDOWMENT SIZE	QTR	1YR	5YR	10YR
> \$500 MILLION	6.9	11.6	9.6	7.4
> \$250M TO \$500M	7.3	12.7	9.7	7.3
> \$100M TO \$250M	7.1	11.5	9.7	7.3
> \$50M TO \$100M	6.9	11.3	10.5	7.6
> \$25M TO \$50M	7.1	11.3	10.8	7.3
> \$0M TO \$25M	8.1	10.9	7.8	7.4
<b>PACF</b>	<b>5.7</b>	<b>10.2</b>	<b>8.3</b>	<b>7.3</b>
ALL PARTICIPANTS	7.1	11.6	9.9	7.4

### ASSET ALLOCATION BY YEAR



### INDEX RETURNS as of 6/30/2025

	1YR
U.S. EQUITIES	
<i>Russell 3000</i>	15.3%
INT'L EQUITIES	
<i>MSCI ACWI ex-US</i>	17.7%
EMERGING MARKETS	
<i>MSCI EMERGING MARKETS</i>	15.3%
CORE FIXED INCOME	
<i>Bloomberg U.S. Aggregate Index</i>	6.1%
HIGH YIELD	
<i>Bloomberg U.S. Corporate HY Index</i>	10.3%
HEDGE FUNDS	
<i>HFRI FUND OF FUNDS</i>	7.0%
PRIVATE REAL ESTATE	
<i>LSEG Private Real Estate Index</i>	2.8%
COMMODITIES	
<i>Bloomberg Commodity Index Total Return</i>	5.8%
CASH	
<i>US 91-Day Treasury Bills</i>	4.5%
INFLATION	
<i>CONSUMER PRICE INDEX</i>	2.7%